

## **Electronic Payments**

Agency Admin Online Function Reference Guide

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### **Revision History**

Ve	rsion	Date	Descriptions of Revisions	Changed by
1	0.1	3/02/05	Initial Draft for comment	Ismael Hernandez, PMP
1	1.1	3/02/05	Final	Ismael Hernandez, PMP

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### 1. To Login

- A. Initiate Web-Browser or get into the Internet Figure 1[A].
- B. Enter the following Web Address: <a href="www.govone.com/epay/">www.govone.com/epay/</a> Figure 2[B].
- C. Login into Pay-Point Admin Function using your User-ID (Your State e-mail address) and Password –
  Figure 3[C,D].
- D. You are now at the main menu. Figure 4.

### 2. To Add Agency User-ID

- A. Select the "Manage Users" Icon. Figure 5[E].
- B. Select "Create User" Icon. Figure 6[F]
- C. You are now at the Edit User Screen. Enter the following fields:
  - ➤ Enter User's State assigned E-Mail Address. This will become their login. Figure 7[G].
  - Enter User's Name. Figure 7[H].
  - ➤ Enter the User's Password and Confirm User's Password. Figure 7(I)

The password must follow these Rules:

- a. Must Start with a Capital Letter
- b. Must Contain A number
- c. Must End in a Letter
- d. Must be a minimum of 8 characters
- e. It is recommended a strong password is created (use Upper, Lower case letters and numbers).

Example: My1PassWOrd

You may also select the Auto-Generate Password and PayPoint will generate one. - Figure 7[J].

➤ Go to the Bottom of the selection list and select the Application/s the Agency User will have access to. – Figure 7[K].

Go up to the Role Drop-Down List. The Role selected should be based on the function the employee will have responsibility for: - Figure 8[L].

See Figure 9 for recommended Roles.

You will have access to the following Roles:

- a. User Manager This allows a User to Create, Delete, or Change User-ID's at the same role or below.
- Administrator Gives access to all of the functions of the agencies or applications equal to or below them in the hierarchy.
- c. Payment User Has the capability to use the 'Make Payment' functionality of the system ONLY. When the user logs in, they will only see the 'Make Payment' option.
- d. Research User Allows the user to search the transactions using the 'Search' function, view the payment information and the transaction information and create 'Refunds' or 'Chargeback', and create and run 'Reports'.
- e. **Reports User** Allows access to the 'Reports' menu option ONLY. They are allowed to create and run reports.
- f. Inquiry Only Allows the user access to the Search and Reports screens and the screens linked with these screens. There is no Payment, Refund or Chargeback access allowed.
- g. Inquiry with Settlement Allows the user access to the Search screens, the Settlement screens, Reports screens and the screens linked with these screens. There is no Payment, Refund or Chargeback access allowed.
- Payment Research Allows the user the capability to Make Payments, Research,
  Refund, Chargeback and Reports.
- Payment & Research No refund or Chargeback Aallows the user the capability to Make Payments, Research and Reports.

The following is a matrix of the functions allowed for each role:

#### **User Roles Matrix**

Roles	Make Payment	Search	Settlement Inquiry	Cancel Payment	Charge- backs	Reports	Users
User Manager							Х
Administrator	Х	X	Х	X	Х	Х	Χ
Payment User	Х						
Research User		X		X	Х	Х	
Reports User						Х	
Inquiry Only		Х				Х	
Inquiry Only with Settlement		Х	Х			Х	
Payment & Research	Х	Х		Х	Х	Х	
Payment & Research – No Refunds or Charge-backs	х	Х				х	

- ➤ Select the "Save Change" button. Figure 10[M].
- ➤ The new Agency User detail will be displayed. Figure 11[N]

### 3. To Delete a User-ID

- A. Select the "Manage Users" Icon. Figure 12[O].
- B. Select the "Delete" Box for the User-ID to be deleted. Figure 13[P].
- C. Select "Delete User" Icon. Figure 13[Q].
- D. You will be prompted for confirmation of deletion. Select "OK". Figure 14[R].
- E. The Use-ID will be deleted and you will be returned to the Manage Users Screen. Figure 15.

#### 4. To Search for a User-ID

- A. Select the "Manage Users" Icon. Figure 16[S].
- B. Enter the User Search information. You may use a "Wild Carded (\*)" in the search Field. Figure 17[T]. Example: \*smith\*
- C. Select the "GO" Icon. Figure 17[U].
- D. PayPoint will return all matches found. Figure 18[V].

### 5. To Log Off of Pay-Point

- A. On the Manage Users Screen Select "Logoff". Figure 19[W].
- B. You will now be logged off. Figure 20.

### 6. To Add an Admin Backup

- A. Select the "Manage Users" Icon. Figure 21[X].
- B. Select "Create User" Icon. Figure 22[Y]
- C. You are now at the Edit User Screen. Enter the following fields:
  - ➤ Enter User's State assigned E-Mail Address. This will become their login. Figure 23[Z].
  - ➤ Enter User's Name. Figure 23[AA].
  - ➤ Enter the User's Password and Confirm User's Password. Figure 23(AB)

The Rules as described in 2C above will apply

You may also select the Auto-Generate Password and PayPoint will generate one. – Figure 23[AC].

- ➤ Select Applications the Agency Admin will have access to. Figure 23[AD].
- ➤ The Role selected should be "Administrator". Figure 24 [AE].
- ➤ Select the "User Manager" Box. Figure 24[AF].
- D. Select the "Save Change" button. Figure 25[AG].
- E. The new Agency User detail will be displayed. Figure 26[AH].

### 7. To Edit an Agency User-ID

- A. Select the "Manage Users" Icon. Figure 27[AI].
- B. Select the User you want to edit. Figure 28[AJ].
- C. You are now at the Edit User Screen. You are allowed to Edit the following fields:
  - ➤ Edit User's Name Figure 29[AK].
  - ➤ Change the Password Figure 29[AL].
  - ➤ Edit User's Role Figure 29[AM].
  - ➤ Edit Applications allowed Figure 29[AN].
  - ➤ Select the "Save Change" button. Figure 30[AO].
  - ➤ The new Agency User detail will be displayed. Figure 31[AP].

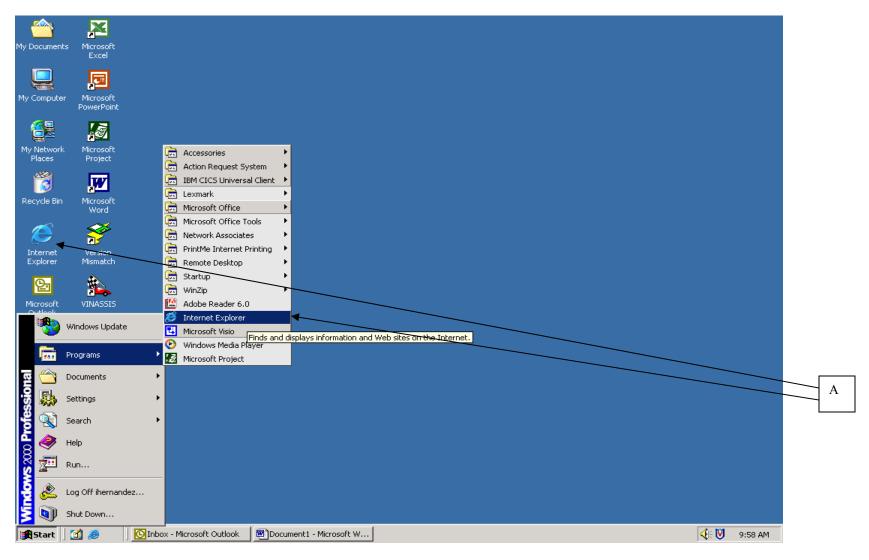


Figure 1

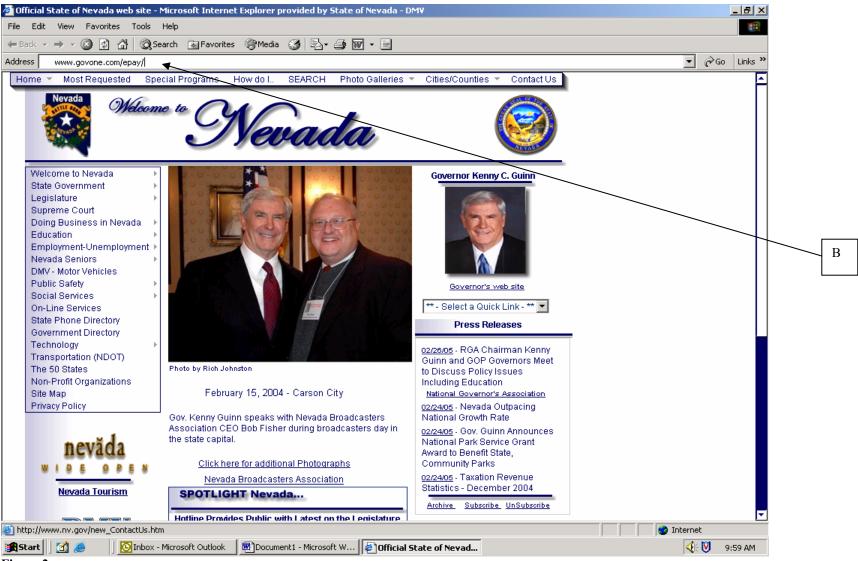
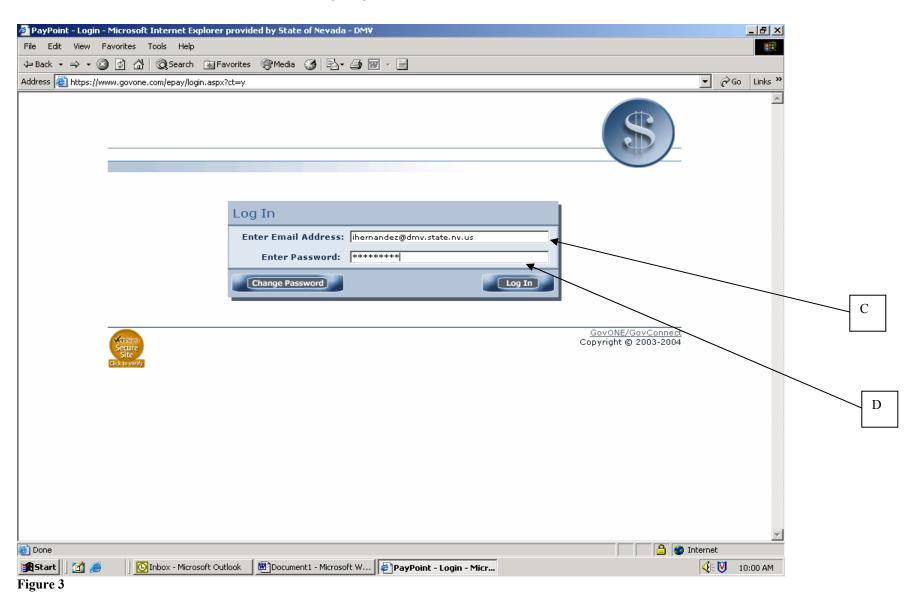


Figure 2



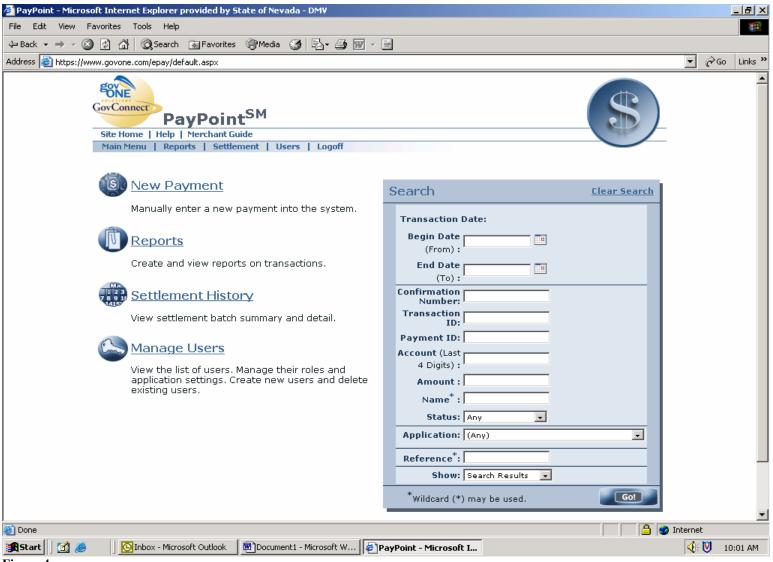


Figure 4

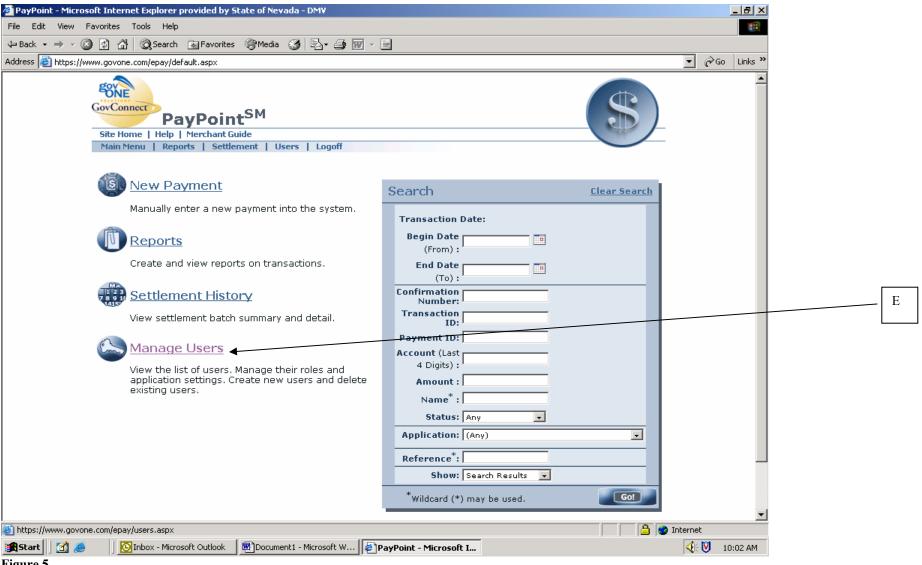


Figure 5

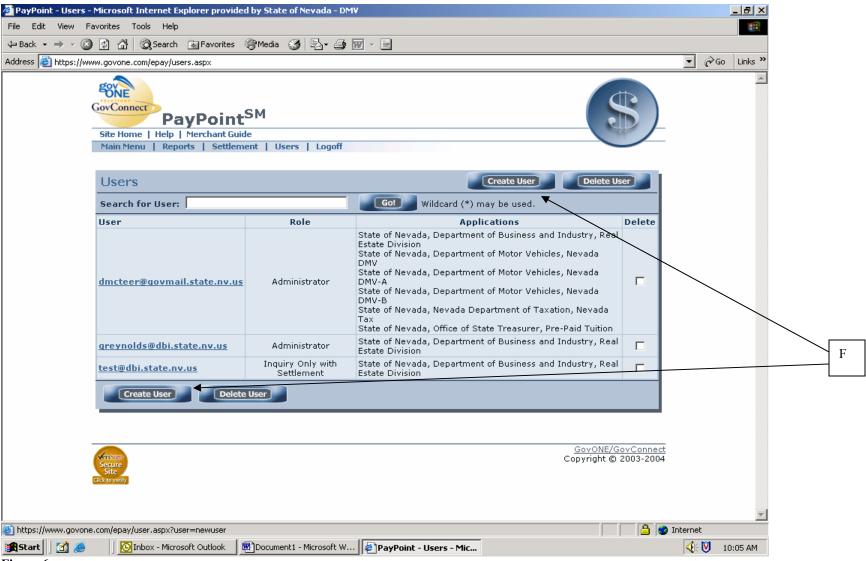


Figure 6

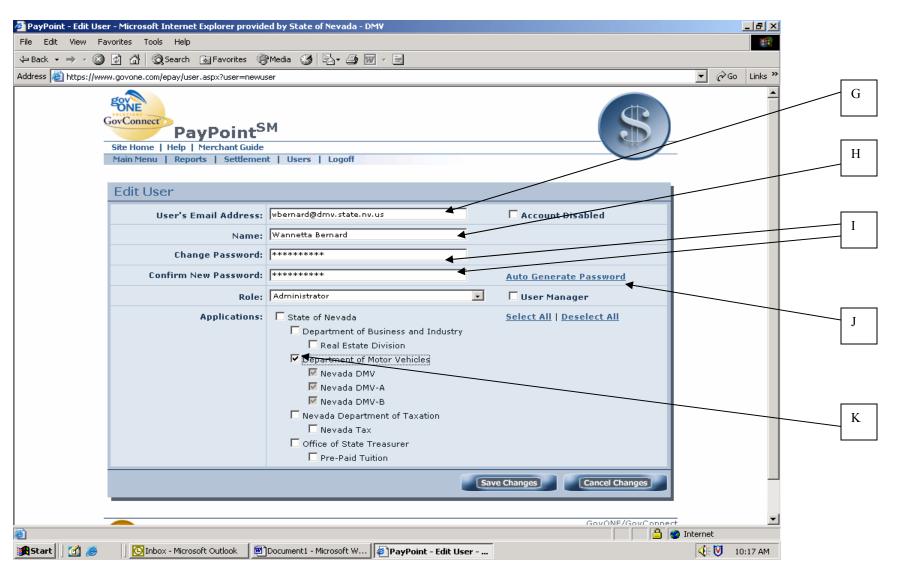
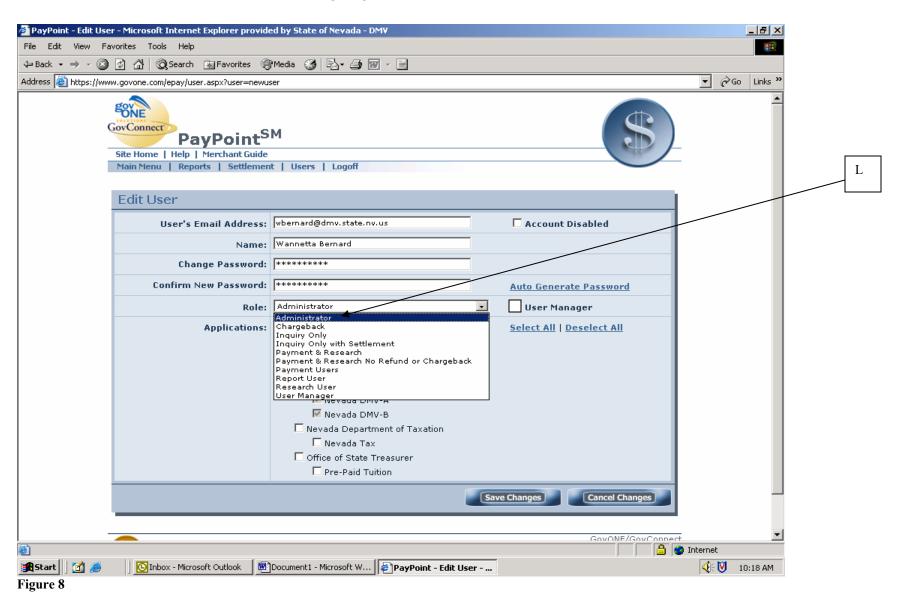


Figure 7



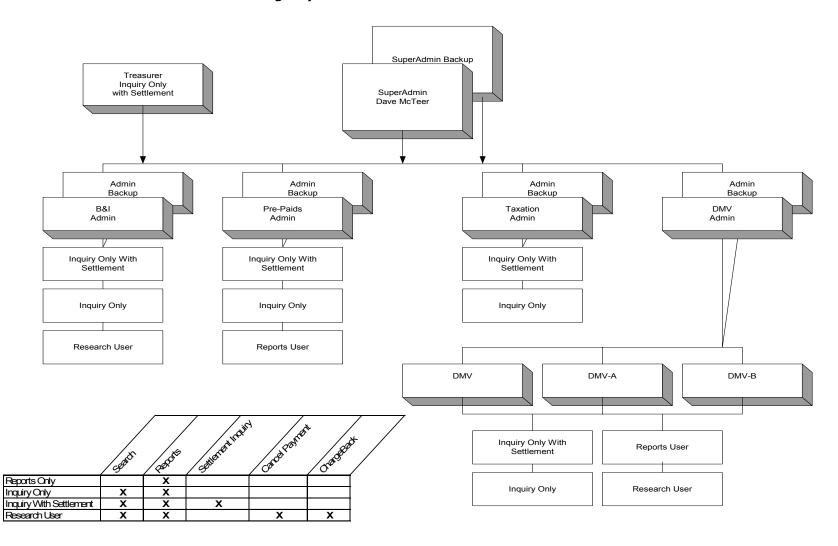


Figure 9

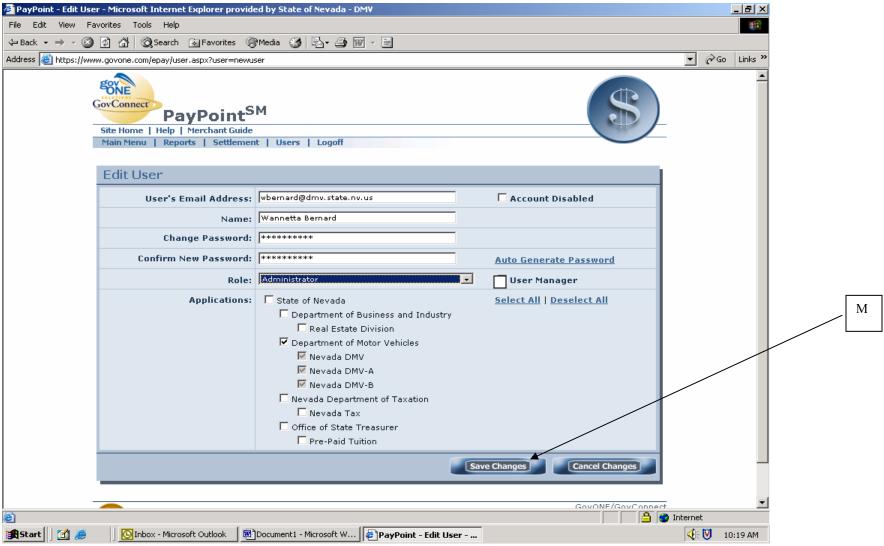


Figure 10

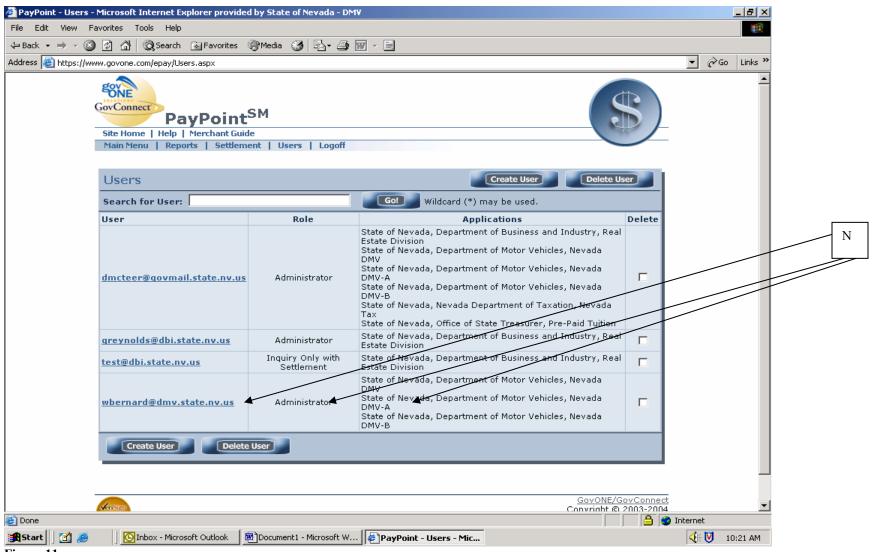


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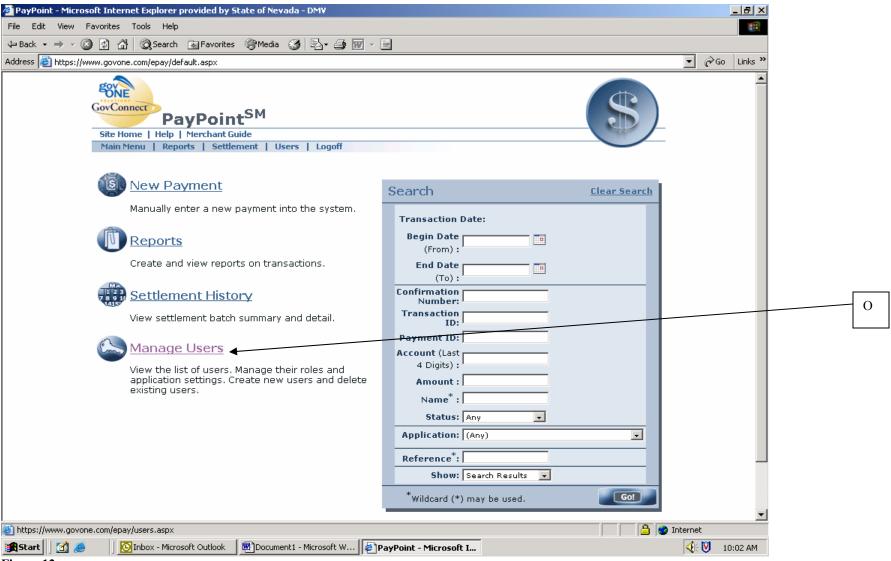


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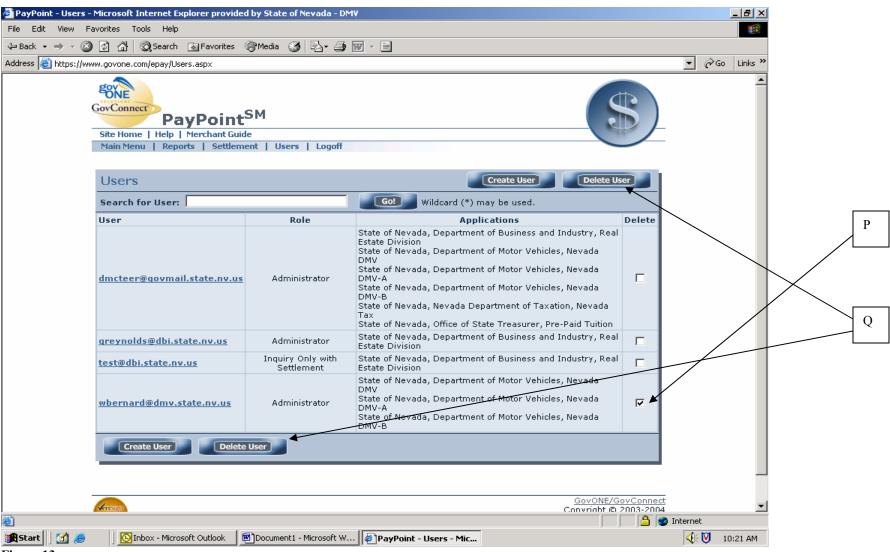


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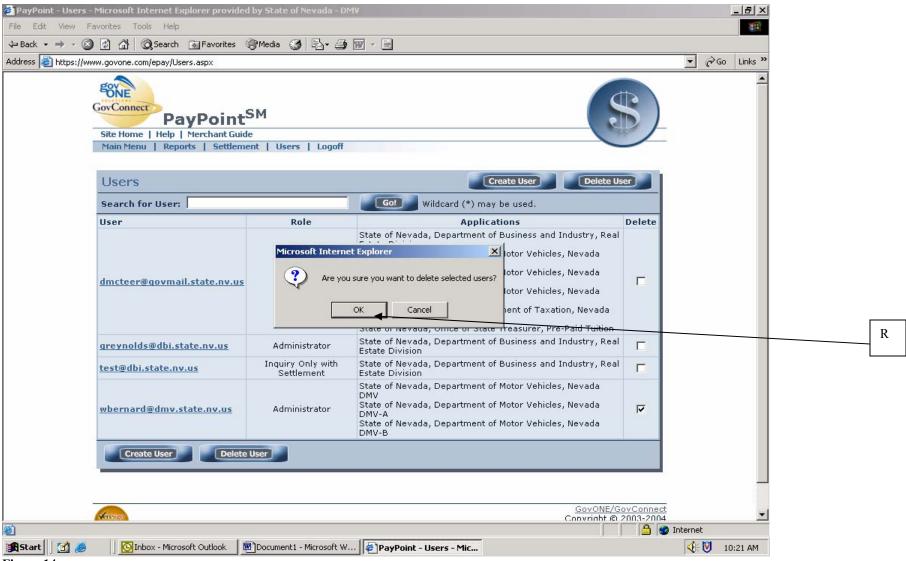


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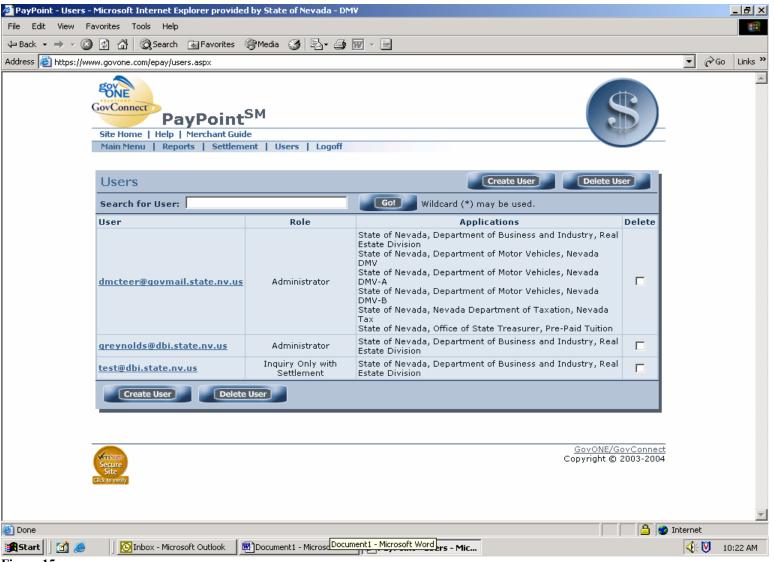


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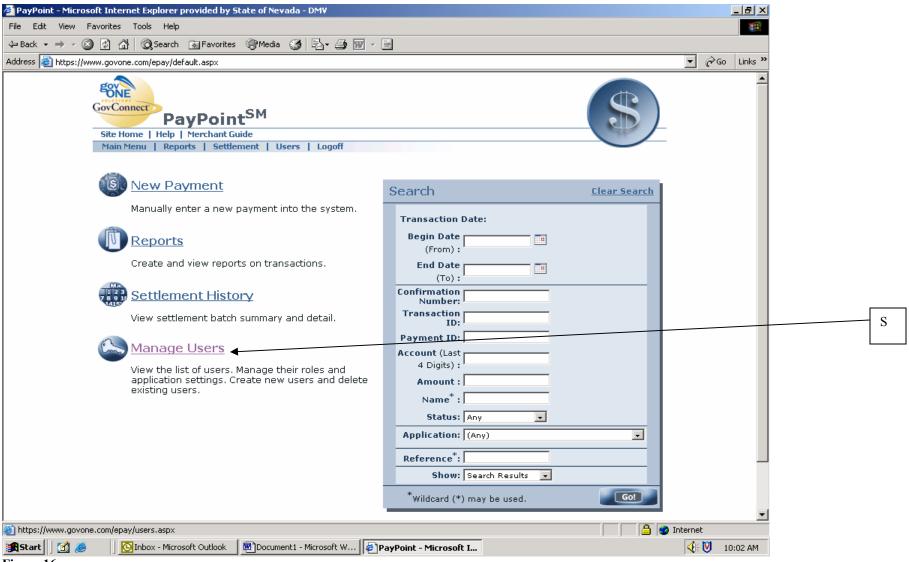


Figure 16

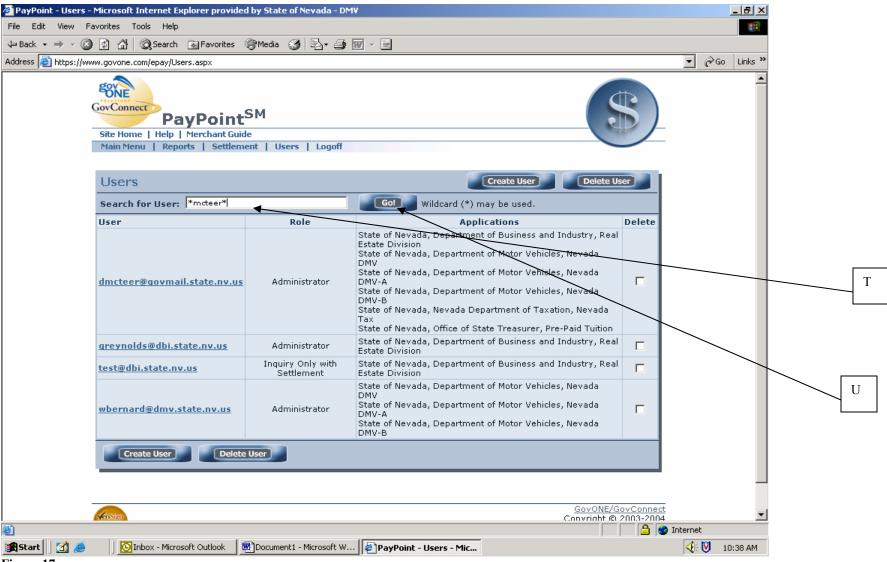
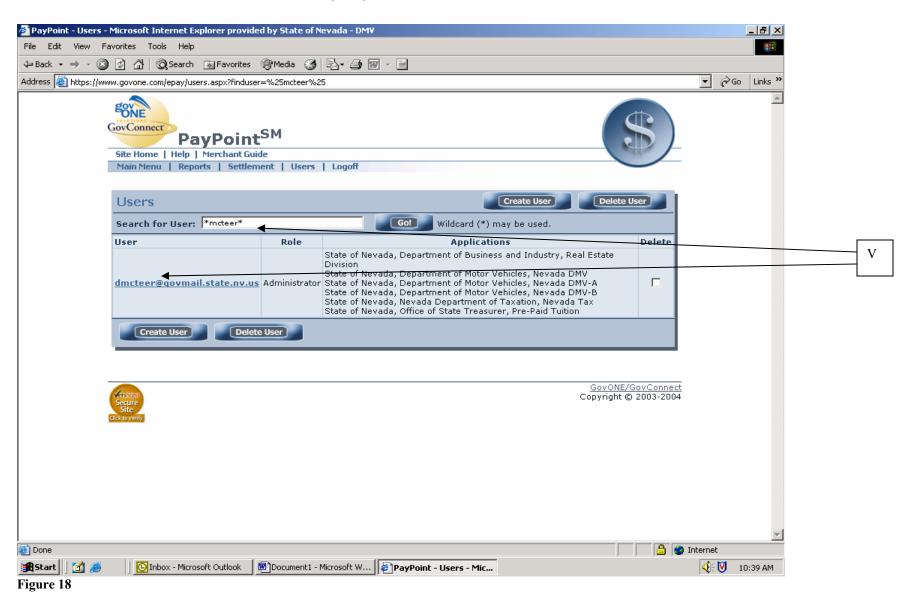


Figure 17



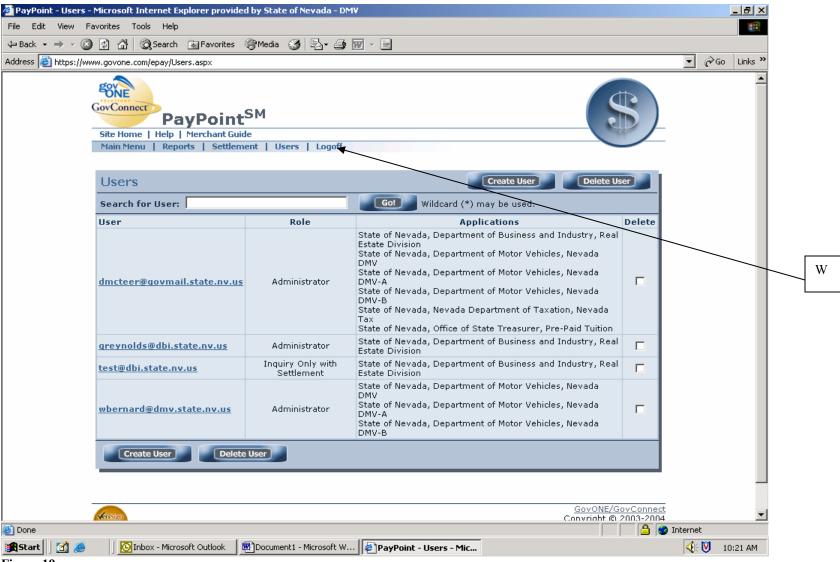
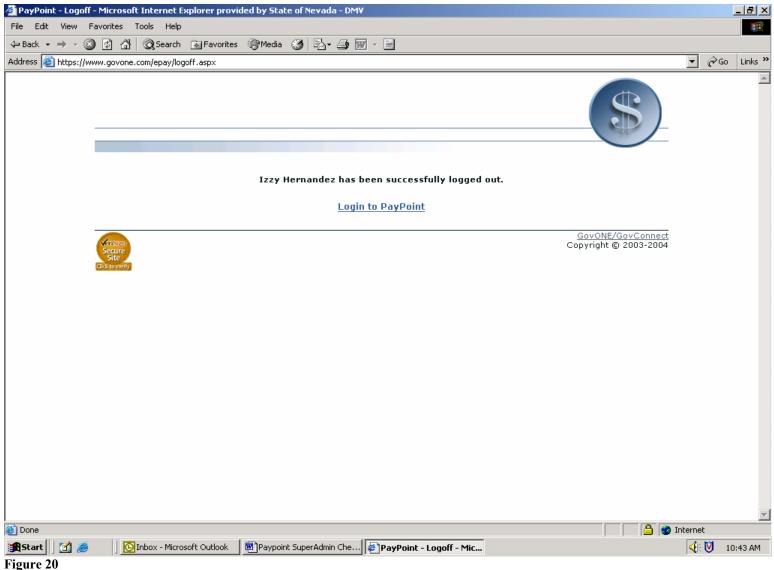


Figure 19



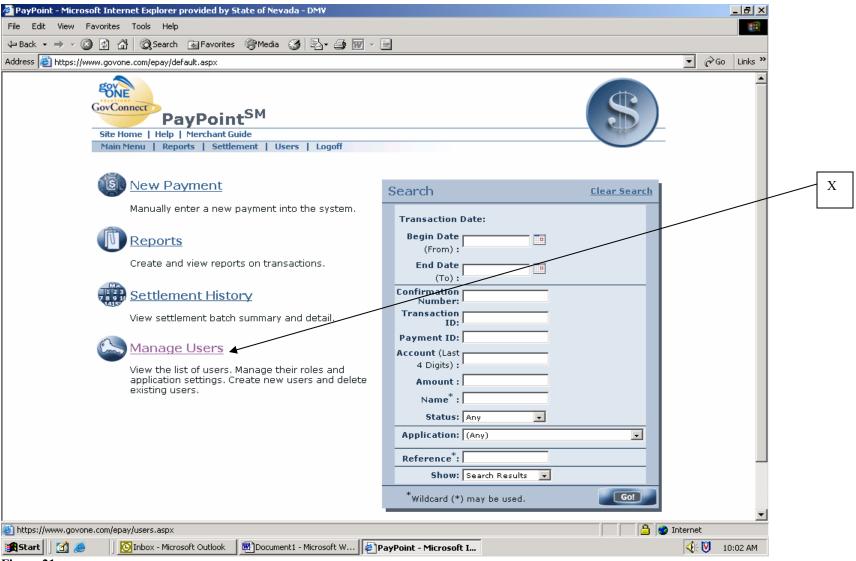


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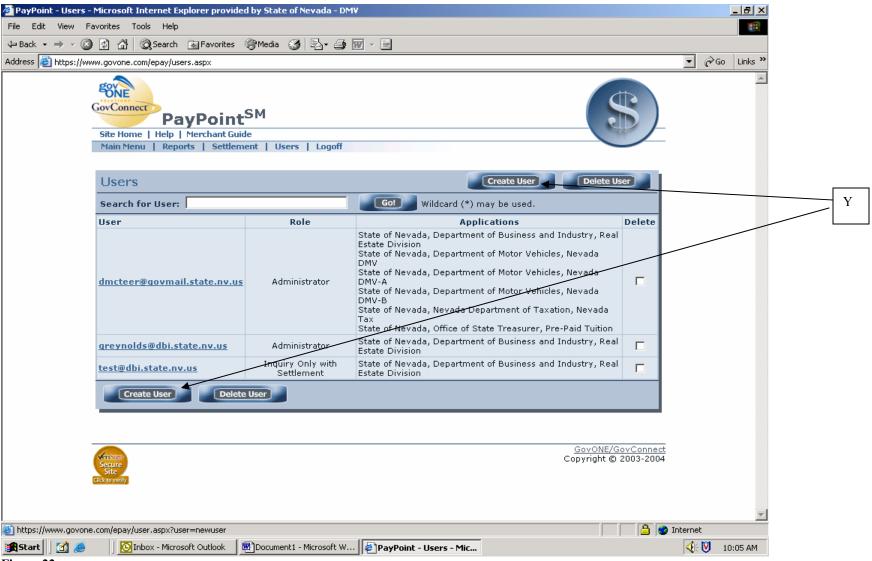


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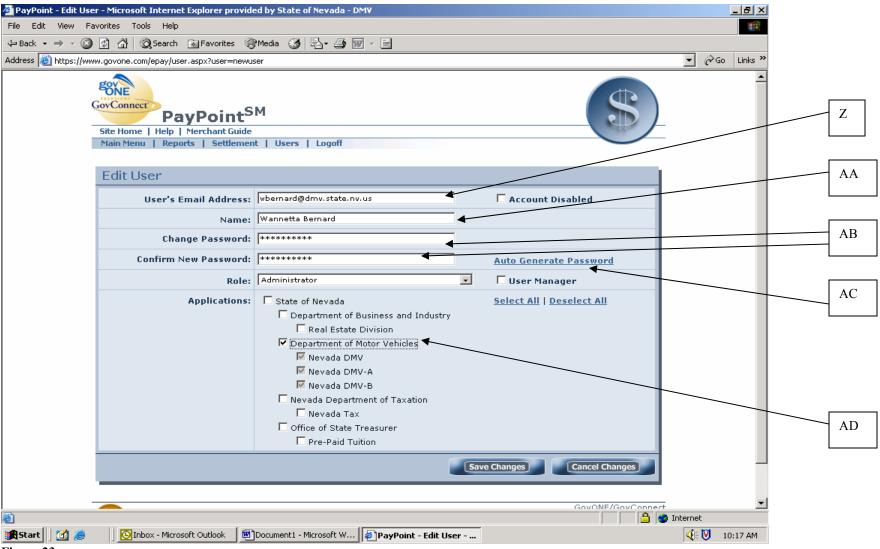


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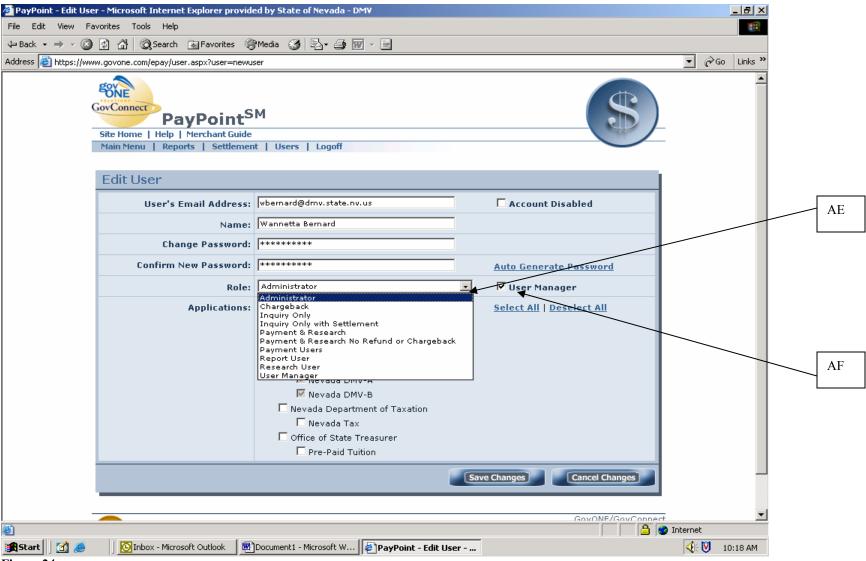


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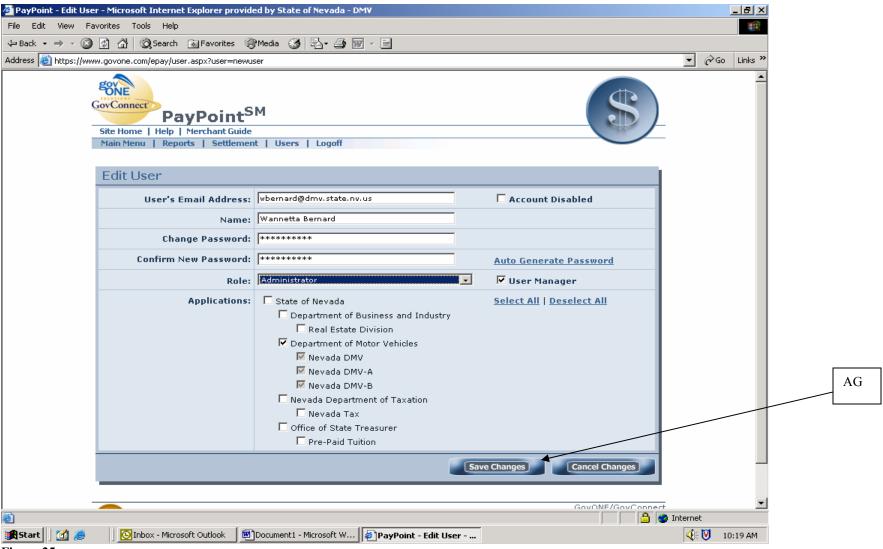


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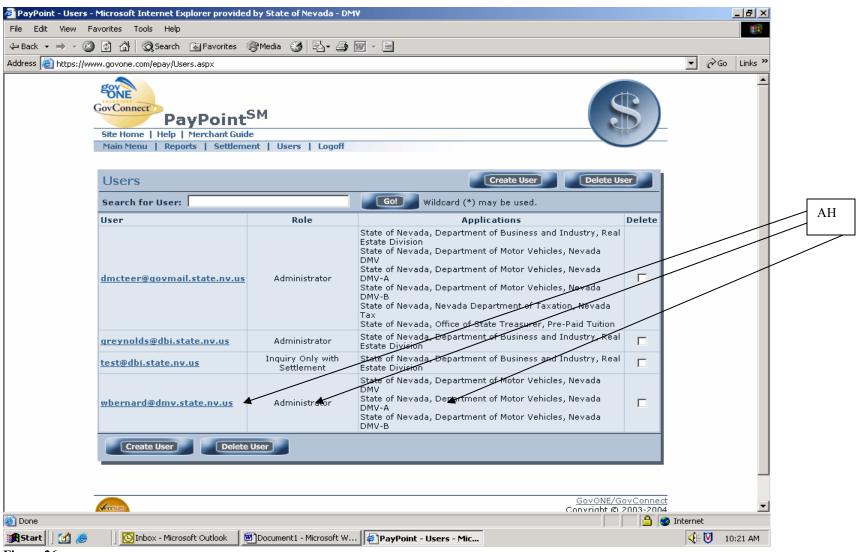
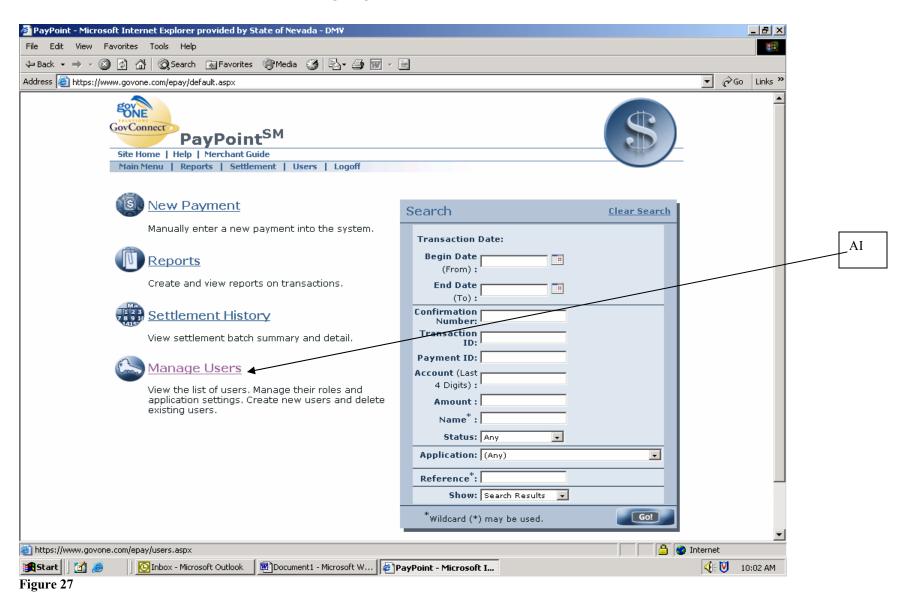


Figure 26



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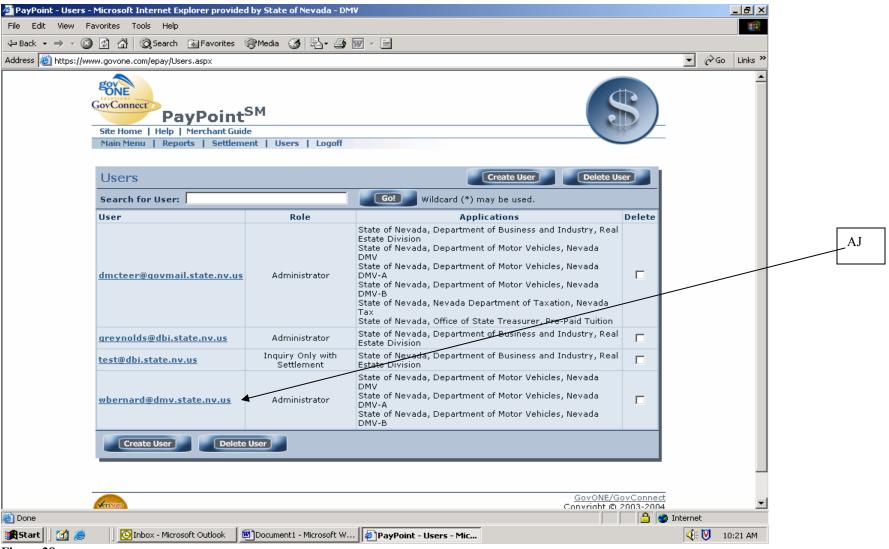


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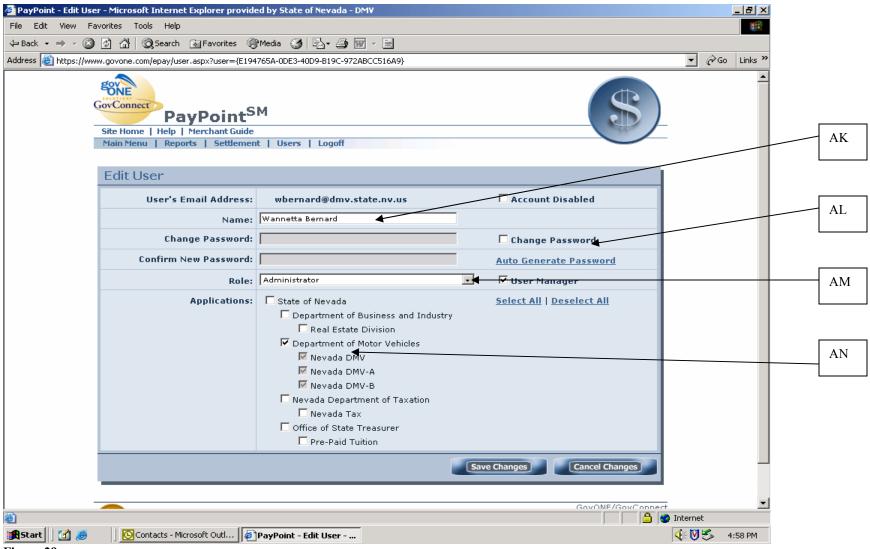


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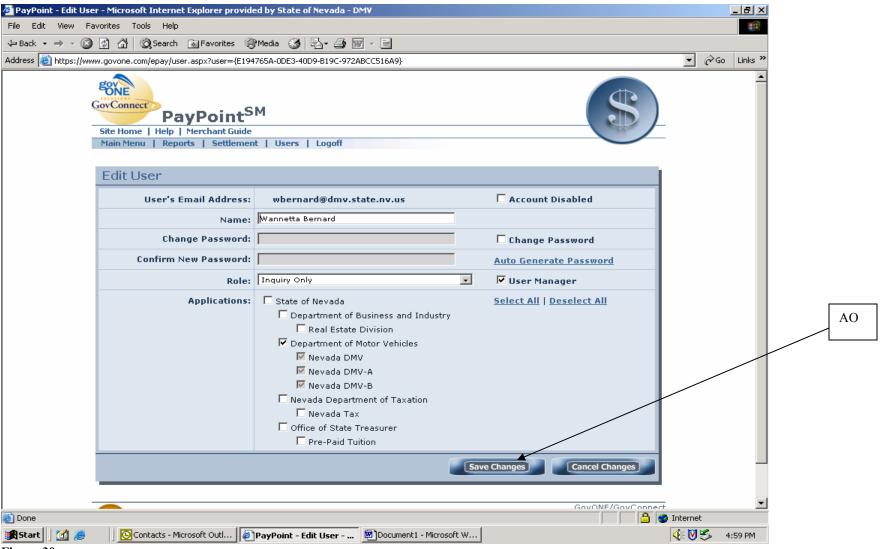


Figure 30

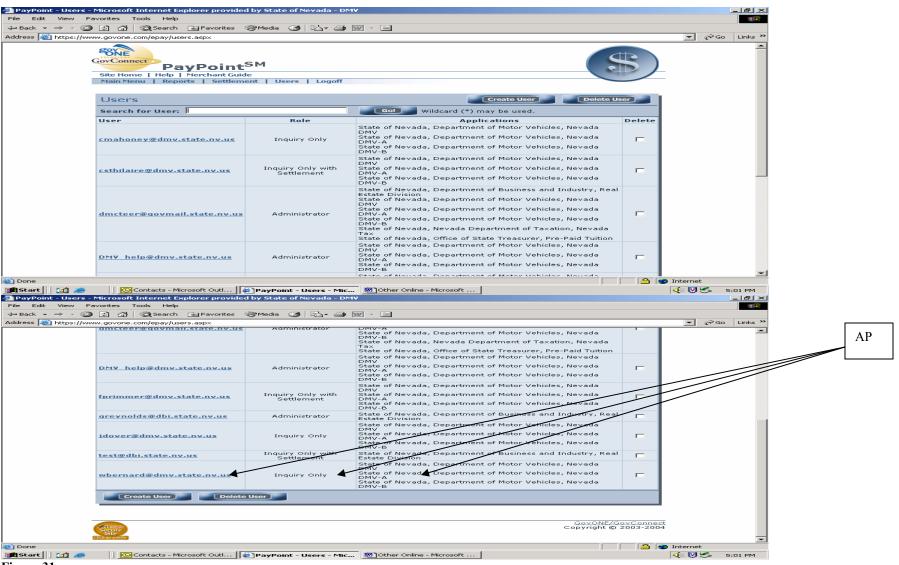


Figure 31